



CONSTRUCTION CPE BOOTCAMP 2023 **NOVEMBER 8-10**

EVENT SCHEDULE



WEDNESDAY, NOVEMBER 8

PLEASE NOTE ALL TIMES ARE CENTRAL TIME ZONE

DAY 1

SHERATON GRAND
NASHVILLE HOTEL

9:00AM - NOON

CAN STRATEGIC PLANNING SESSION

CAN Board Members Only PLATINUM BALLROOM 1

NOON

LUNCH ON YOUR OWN

12:30PM-12:45PM

EMERGING LEADERS KICKOFF

PLATINUM BALLROOM 1

12:45PM - 1:00PM

CAN BOOTCAMP KICKOFF

PLATINUM BALLROOM 1

1:00PM - 4:00PM

IDEA-A-THON

PLATINUM BALLROOM 1
*Laptop or Tablet will be helpful to participate!

4:00PM - 5:00PM

BDO CONSTRUCTION INDUSTRY UPDATE

PLATINUM BALLROOM 1

5:00PM - 6:00PM

EMERGING LEADERS MYSTERY EVENT

LEGISLATIVE TERRACE

6:30PM

FUN EVENT - OPEN TO ALL ATTENDEES

LEGISLATIVE TERRACE

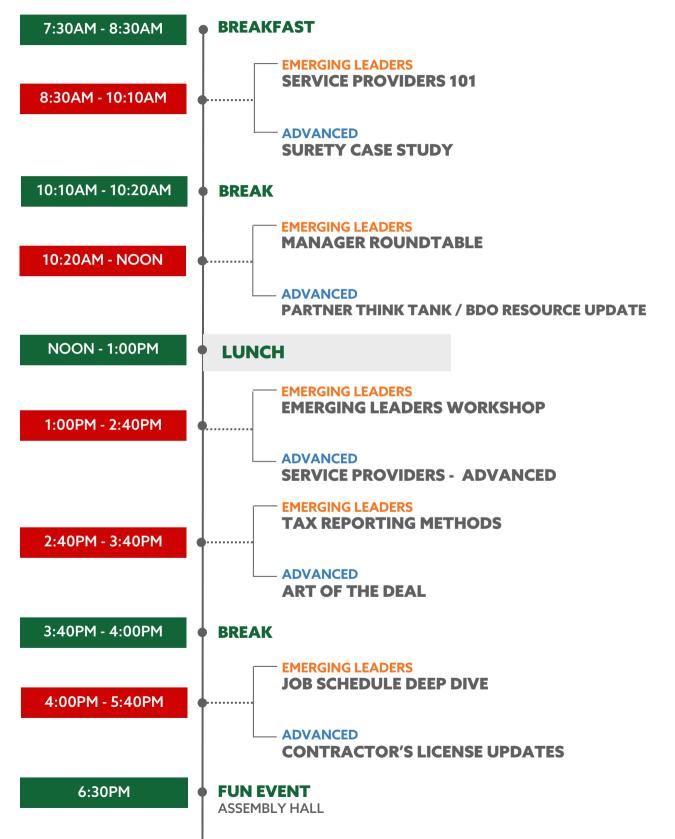


THURSDAY, NOVEMBER 9

DAY 2

PLEASE NOTE ALL TIMES ARE CENTRAL TIME ZONE

BDO NASHVILLE OFFICE 11TH FLOOR





FRIDAY, NOVEMBER 10 DAY 3

PLEASE NOTE ALL TIMES ARE CENTRAL TIME ZONE

BDO NASHVILLE OFFICE 11TH FLOOR

7:30AM - 8:30AM	• BREAKFAST
8:30AM - 10:10AM	AUDIT BREAKOUT ADVANCED RISK ASSESSMENT
8:30AM - 9:20AM	TAX BREAKOUT R&D CREDITS
9:20AM - 10:20AM	TAX BREAKOUT IRS EXAMS GONE WILD
10:20AM - NOON	PARTNER ROUNDTABLE/ASK US ANYTHING!
NOON	CAN ADJOURNS!

HAVE A QUESTION? NEED HELP?

Stephen McCoig, Rodefer Moss 865.617.8263 smccoig@rodefermoss.com

Stephen will be on site beginning Tuesday afternoon throughout Bootcamp! Feel free to text or email Stephen for assistance.



SESSION INFO

IDEA-A-THON Vernae Jones-Seals, Ayanna Seals, Megan Hughes, OneSource Consulting

BDO CONSTRUCTION INDUSTRY UPDATE Ryan Sanger & Heath Winsheimer, BDO

SERVICE PROVIDERS 101 Margie Morris, <u>Guignard Company</u>; Josh Marsh, <u>Mountain Commerce Bank</u>; Bert Chollet, BakerDonelson; Brent Neal, Frank E. Neal & Co.

SURETY CASE STUDY Tim Basch, Westfield; B. Jones, Scott Insurance

MANAGER ROUNDTABLE Mallory Salter, <u>Pivot CPAs</u>; Korin Martin & Chris Hartman, <u>Trout CPA</u>; Ashley Bolick, <u>Williams Overman Pierce</u>; Michael Murphy, <u>HHM CPAs</u>

PARTNER THINK TANK Sam French, <u>Rodefer Moss</u>; Sheryl Tschimpke, <u>Pivot CPAs</u>; Tom Takasaki, BDO

EMERGING LEADERS Ashley Bolick, <u>Williams Overman Pierce</u>; Michael Murphy, <u>HHM CPAs</u>
WORKSHOP Korin Martin & Dustin Peck, <u>Trout CPA</u>; Mallory Salter, <u>Pivot CPAs</u>
Jonathan Floering, William Vaughn Company

SERVICE PROVIDERSMargie Morris, <u>Guignard Company</u>; Josh Marsh, <u>Mountain Commerce Bank</u>;

[ADVANCED]

Margie Morris, <u>Guignard Company</u>; Josh Marsh, <u>Mountain Commerce Bank</u>;

Bert Chollet, <u>BakerDonelson</u>; Brent Neal & Mitch Morrison, <u>Frank E. Neal & Co.</u>

TAX REPORTING METHODS Dustin Peck, Trout CPA; Pamela Bomba, Pivot CPAs

ART OF THE DEAL Kyle Christensen, HHM CPAs

JOB SCHEDULE DEEP DIVE Korin Martin, Trout CPA; Michael Murphy, HHM CPAs

CONTRACTOR'S LICENSE UPDATE Toby Compton, Deputy Director of Insurance; State of Tennessee

ADVANCED RISK ASSESSMENT AUDIT BREAKOUT Sheryl Tschimpke & Mallory Salter, Pivot CPAs

R&D TAX CREDITS TAX BREAKOUT Brad Pittman, Smith+Howard

IRS EXAMS GONE WILD TAX BREAKOUT Kyle Christensen, HHM CPAs & Tim Van Cleve, Rodefer Moss

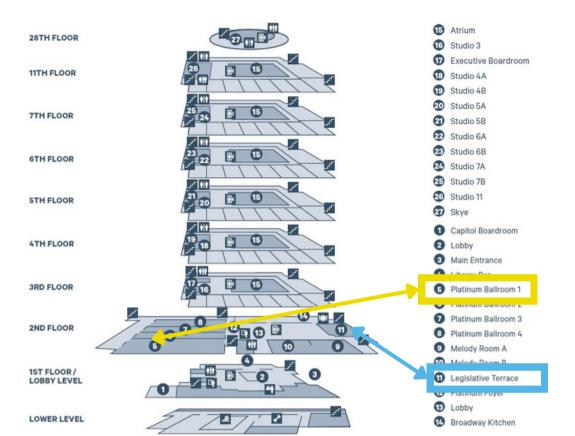
PARTNER ROUNDTABLE Moderators: Scott Scheef, <u>HBE</u>; Sheryl Tschimpke, <u>Pivot CPAs</u> [ASK US ANYTHING!]

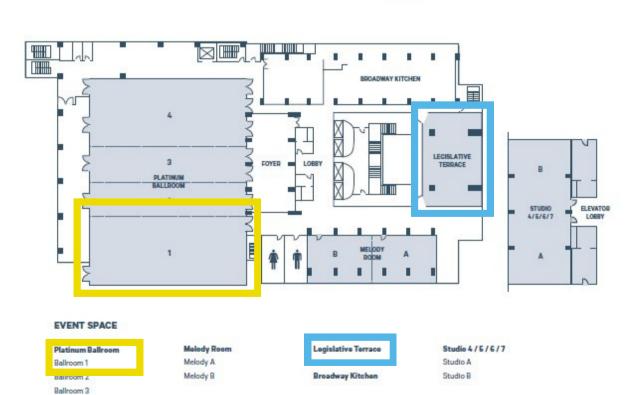


HOTEL MAP



Ballroom 4







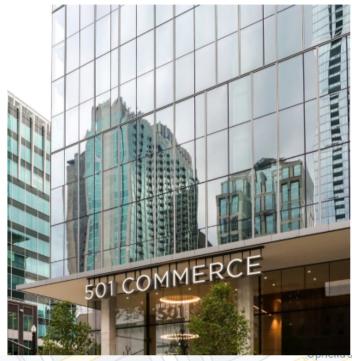
BDO NASHVILLE LEVEL 11

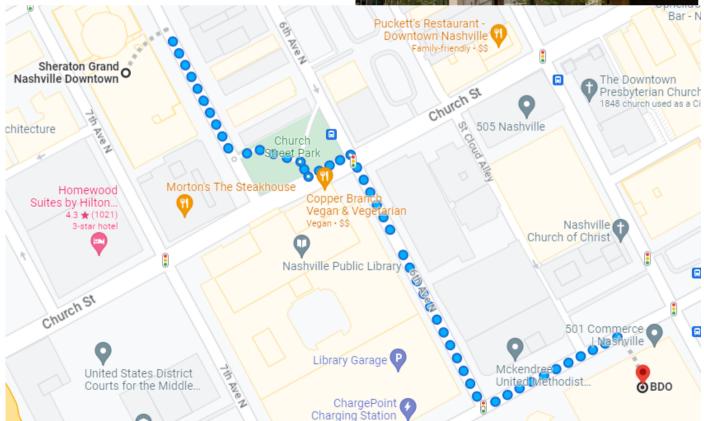
CAN BOOTCAMP DAYS 2 & 3

NEW THIS YEAR!

For days 2 & 3, Thursday and Friday, CAN Bootcamp will be held at <u>Level 11</u>, located at 501 Commerce Street in Nashville.

Home to the BDO Nashville office, 501 Commerce is a short 5 minute walk from the Sheraton.







ATTENDEES

<u>Baker</u> <u>Donelson</u>

Bert Chollet

BDO USA

Doug Curtis Ryan Sanger Tom Takasaki Heath Winsheimer

BMSS

Daniel Brock Peyton Cox Stuart Edwards Kate Fluker

Frank E. Neal & Co

Brent Neal Mitch Morrison

<u>Guignard</u> <u>Company</u>

Margie Morris

H&CO

Emilio Alvarez Christopher Grim

HBE

Andrew Jacob Scott Scheef

HBK CPAs

Brandon Dougherty Carl Greenaway, Jr. Mike Kapics Kyle Melewski Jeremy Mirabito Richard Mishock Griffin Todd Michael Wolf Alicia Gunter

HHM CPAs

Tyler Ballengee
Kyle Christensen
Trip Farmer
Alea Greene
Michael Murphy
Jessica Seard
Trent Seibert
Michael Vance
Rachael Yager

Mountain Commerce Bank

Josh Marsh

OneSource

Megan Hughes Vernae Jones-Seals Ayanna Seals

Pivot CPAs

Pamela Bomba Hannah Brooke Kaitlyn Jackson Lauren Lepore Mallory Salter Sheryl Tschimpke Matt Warren

Rodefer Moss

Kevin Chubet
Charles Fortner
Sam French
Spencer Hill
Brittany Huckaby
Richard Leslie
Tyler McCarter
Caitlynn Packard
Josh Register
Forooz Smalley
Cody Tomlinson
Tim Van Cleve
Maria Verret
Whitney Wright

Ryan & Wetmore

Jason Dudas Justin Gipp Robert Walsh

<u>Saltmarsh</u>

Amy Stachowicz

Scheffle Boyle

Michael Ulrich

Scott Insurance

B. Jones

Smith+Howard

Brad Pittman

Trout CPA

Chris Hartman Jason Herr Korin Martin Dustin Peck

Webster Rogers

Bobby Beard Laurence Fritz Charles Gordon

Westfield

Tim Basch

William Vaughan Company

Jon Floering Mike Hanf

Williams Overman Pierce

Ashley Bolick Julianna Gentile George Lambert



THINGS TO KNOW

DRESS CODE

Business Casual; Jeans are fine!

CPE SIGN IN SHEETS

CPE Sign in Sheets will be available to sign throughout Bootcamp. DO NOT LEAVE Bootcamp without signing in for the sessions you attend! You'll be reminded...a LOT:)

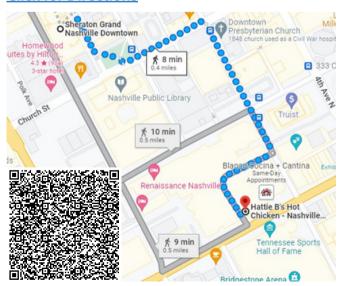
CPE CERTIFICATES

CPE Certificates will be issued by our CPE Sponsor: Rodefer Moss! CPE Certificates are typically issued via email within a couple of weeks after Bootcamp concludes.

BOOTCAMP PRESENTATIONS

All presentations will be available after Bootcamp.

Click for Directions



FUN EVENTS!

Each fun event will have light snacks and both alcoholic and non-alcoholic beverages. Each attendee will receive 2 drink tickets. Cash bar available as well!

WEDNESDAY'S FUN EVENT is in the LEGISLATIVE TERRACE on the 2nd floor of the Sheraton (Bootcamp Hotel).

THURSDAY'S FUN EVENT is at the <u>SINGLE BARREL BAR</u> AT <u>ASSEMBLY FOOD HALL</u> - a 4 minute walk from the Sheraton. Scan the QR codes for directions and info!

Down from Hattie B's (on Broadway across from Bridgestone, in the 5th & Broad Plaza) and across from Jeni's Ice-cream you will see our South Hall entrance sign. Take the escalator to the 2nd floor and turn left to see our South Hall entrance and the Hello Desk. The attendant will direct you to our reserved area!

